UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

TEMPORARY

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION



OMB Number:

3235-0076

February 28, 2009

Expires: Estimated average burden

hours per response.



		09003135
Name of Offering (check if this is an amendment and name has changed, and indicate change.)		•
Private placement of limited partnership interests in MidOcean Partners III-D, L.P.		
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 5	506 Section 4(6)	SEO Wall Processing
Type of Filing: New Filing		Section
A. BASIC IDENTIFICATION DATA		
Enter the information requested about the issuer		Felt & Zaung
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)		Co at Chas
MidOcean Partners III-D, L.P.	·	Washington, DC
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Includit	ng Area Code)444
320 Park Avenue, Suite 1700, New York, NY 10022	212-497-1400	
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Includia	ng Area Code)
(if different from Executive Offices)		
Brief Description of Business	2200	
Brief Description of Business Investing primarily in privately placed syndicated bank loans issued by companies in	n the mPKOCESSI	tions industries and
in related businesses.	the medit-und opinital-und	activity, inclusion to the
Type of Business Organization	MAR 1 2 200	9
☐ corporation ☐ limited partnership, already formed	other (please specify):	
business trust limited partnership, to be formed	THOMSON REL	TERS
Month Year		18114
Actual or Estimated Date of Incorporation or Organization: 0 7 0 6		ed
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for	or State:	
CN for Canada: FN for other foreign jurisdiction)	DE	
GENERAL INSTRUCTIONS Note: This is a special Temporary Form D (17 CFR 239.500T) that	is available to be filed instead	of Form D (17 CFR
239,500) only to issuers that file with the Commission a notice on Temporary Form D (17 CFR 239	9.500T) or an amendment to su	ich a notice in paper
format on or after September 15, 2008 but before March 16, 2009. During that period, an issuer also D (17 CFR 239,500) but, if it does, the issuer must file amendments using Form D (17 CFR 239.50		
\$ 230.503T.	o) and other wise comply wan	an are requirements of
Federal:		700 220 504
Who Must File: All issuers making an offering of securities in reliance on an exemption under Reg 15 U.S.C. 77d(6).	gulation D or Section 4(6), 17 (JFR 230.501 et seq. or
When to File: A notice must be filed no later than 15 days after the first sale of securities in the off	ering. A notice is deemed file	d with the U.S.
Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the	he address given below or, if re	eccived at that address
after the date on which it is due, on the date it was mailed by United States registered or certified m. Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.		
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be r		not manually signed
must be photocopies of the manually signed copy or bear typed or printed signatures.		
Information Required: A new filing must contain all information requested. Amendments need on	ly report the name of the issue	r and offering, any
changes thereto, the information requested in Part C, and any material changes from the informatio Appendix need not be filed with the SEC.	n previously supplied in raits	A and B. Fart E and the
Filing Fee: There is no federal filing fee.		
State:		
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with t	for sales of securities in those	states that have adopted each state where sales
are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim	for the exemption, a fee in the	proper amount shall
accompany this form. This notice shall be filed in the appropriate states in accordance with state la	iw. The Appendix to the notic	e constitutes a part of
this notice and must be completed.		

- ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

	<u>. </u>	A. BASIC IDENTI	FICATION DATA		
2. Enter the information reque	sted for the following	ng:			
Each promoter of the issu	uer, if the issuer has	been organized within the	past five years;		
 Each beneficial owner has issuer; 	aving the power to v	vote or dispose, or direct th	e vote or disposition of, 10%	or more of a class	of equity securities of the
 Each executive officer as 	nd director of corpo	rate issuers and of corpora	te general and managing partr	ners of partnership	issuers; and
 Each general and manag 	ing partner of partne	ership issuers.			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if i	ndividual)				
MidOcean Associates	s, SPC, on behal	f of its segregated po	rtfolio, MidOcean Partn	ers Segregated	Portfolio III
Business or Residence Address	(Number and Stree	t, City, State, Zip Code)			
320 Park Avenue, Su	ite 1700, New Y	ork, NY 10022			·······
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Sole Director of GP	GP of the General Partner
Full Name (Last name first, if i	ndividual)				
Ultramar Capital Ltd.					
Business or Residence Address	(Number and Stree	t, City, State, Zip Code)			
320 Park Avenue, Su	ite 1700, New Y	ork, NY 10022			
Check Box(es) that Apply:	☑ Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ Managing Member of GP of GP
Full Name (Last name first, if i	ndividual)				
Virtue, J. Edward					
Business or Residence Address	(Number and Stree	t, City, State, Zip Code)			
320 Park Avenue, Su	ite 1700, New Y	ork, NY 10022			
Check Box(es) that Apply:		☐Beneficial Owner	Executive Officer	Director	Managing Member of GP of GP
Full Name (Last name first, if i	ndividual)				
Clempson, Graham					
Business or Residence Address	(Number and Stree	t, City, State, Zip Code)			
320 Park Avenue, Su	ite 1700, New Y	ork, NY 10022			<u> </u>
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if i	ndividual)				
Business or Residence Address	(Number and Stree	et, City, State, Zip Code)	-1		

				В.	INFORMA	TION ABO	OUT OFFEI	RING				*****
1. Has the	e issuer s	old, or doe					l investors in 2, if filing				Yes 🗀	No ⊠
2. What i	s the min	imum inve	stment tha	t will be ac	cepted from	n any indi	vidual?	************		.,	\$10,0	000,000
* The Gen	eral Partı	ner may acc	ept investm	ents of sma	ller amoun	ts.					Yes	No
3. Does th	3. Does the offering permit joint ownership of a single unit?								🛛			
commi offerin and/or associa The Go	ssion or g. If a per with a stated personneral Pa	similar remerson to be ate or state on such the remark	nuneration listed is an s, list the n a broker o	for solicita a associated ame of the or dealer, you estments of	tion of pure I person or broker or o ou may set	chasers in e agent of a dealer. If m forth the in	connection broker or d fore than fire formation	with sales lealer regis ve (5) pers	of securitie tered with t ons to be li	the SEC sted are		
Business	or Reside	nce Addre	ss (Numbe	r and Stree	t, City, Sta	te, Zip Coo	le)					•
Name of A	Associate	d Broker o	or Dealer	, ,			_					
				cited or Integral							🔲 Al	l States
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	ID MO PA PR

1. Enter the aggregate offering price of securities included in this offering and "none" or "zero." If the transaction is an exchange offering, check this box the securities offered for exchange and already exchanged	and indicate in the columns below t	he amounts of
the securities offered for exchange and arready exchanged	Aggregate	Amount
Type of Security	Offering Price	Already Sold
Debt	<u>\$-0-</u>	\$-0-
Equity	<u>\$-0-</u>	\$-0-
☐ Common ☐ Preferred		
Convertible Securities (including warrants)	<u>\$-0-</u>	\$-0-
Partnership Interests	\$1,270,655,000 ^{†*}	\$70,000,000
Other (specify)	\$-0-	\$-0-
Total	\$1,270,655,000 ^{†*}	\$70,000,000*
Answer also in Appendix, Column 3, if filing under ULOE.		
2. Enter the number of accredited and non-accredited investors who have purchases. For offerings under Rule 504, indicate and the aggregate dollar amount of their purchases on the total lines. Enter	the number of persons who have pure	hased securities
	Number Investors	Aggregate Dollar Amount of Purchases
	4*	\$70,000,000
Accredited Investors		
Accredited Investors Non-accredited Investors		\$-0-
Non-accredited Investors	-0-	\$-0-
Non-accredited Investors Total (for filings under Rule 504 only)	n requested for all securities sold by the	\$-0-
Non-accredited Investors	n requested for all securities sold by the	\$-0-
Non-accredited Investors	n requested for all securities sold by the first sale of securities in this offering. Cla	\$-0- e issuer, to date, assify securities Dollar Amount
Non-accredited Investors	n requested for all securities sold by the irst sale of securities in this offering. Cla	\$-0- e issuer, to date, assify securities Dollar Amount Sold
Non-accredited Investors	n requested for all securities sold by the irst sale of securities in this offering. Cla	\$-0- e issuer, to date, assify securities Dollar Amount Sold \$0
Non-accredited Investors	n requested for all securities sold by the lirst sale of securities in this offering. Cla	\$-0- e issuer, to date, assify securities Dollar Amount Sold \$0 \$0
Non-accredited Investors	n requested for all securities sold by the irst sale of securities in this offering. Classification of the securities in this offer mation may be given as subject to future	\$-0- sissuer, to date, assify securities Dollar Amount Sold \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$
Non-accredited Investors	distribution of the securities in this offer mation may be given as subject to future neck the box to the left of the estimate.	\$-0- sissuer, to date, assify securities Dollar Amount Sold \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$
Non-accredited Investors	-00101010101010	\$-0- e issuer, to date, assify securities Dollar Amount Sold \$0 \$0 \$0 \$0 \$conting. Exclude e contingencies.
Non-accredited Investors	distribution of the securities in this offer mation may be given as subject to future teck the box to the left of the estimate.	\$-0- e issuer, to date, assify securities Dollar Amount Sold \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$
Non-accredited Investors	distribution of the securities in this offer mation may be given as subject to future teck the box to the left of the estimate.	\$-0- e issuer, to date, assify securities Dollar Amount Sold \$0 \$0 \$0 \$0 \$column Sold \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$
Non-accredited Investors	distribution of the securities in this offer mation may be given as subject to future teek the box to the left of the estimate.	\$-0- c issuer, to date, assify securities Dollar Amount Sold \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$
Non-accredited Investors Total (for filings under Rule 504 only)	distribution of the securities in this offermation may be given as subject to future teck the box to the left of the estimate.	\$-0- c issuer, to date, assify securities Dollar Amount Sold \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$
Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the informatio in offerings of the types indicated in the twelve (12) months prior to the fiby type listed in Part C – Question 1. Type of Offering Rule 505	distribution of the securities in this offer mation may be given as subject to futurneck the box to the left of the estimate.	\$-0- e issuer, to date, assify securities Dollar Amount Sold \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$

*Includes non-U.S. persons.

b.	and total expenses furnished in res	<u>\$1,</u>	269,705,000 [†]				
5.	each of the purposes shown. If the check the box to the left of the esti	amount for any purpose is no mate. The total of the paymer	et known, furnish an estimat ints listed must equal the adj	e and	i		
					Payments to Officers, Directors & Affiliates		Payments To Others
	Salaries and fees			\boxtimes	\$ *	_ 🗆	\$
	Purchase of real estate	***************************************	***************************************		\$	_ 🗆	<u>s</u>
	Purchase, rental or leasing and	installation of machinery and	d equipment		\$	_ 🗆	<u>s</u>
					\$	_ 🗆	<u>s</u>
	offering that may be used in ex	change for the assets or secu	rities of another issuer	П	\$		s
				_	•		<u> </u>
							\$
	· .					- ⊠	\$1,269,705,000**
	• • • •	-				- 	\$
							\$1,269,705,000***
			□ \$1,269,705,000** [†]				
	advance, equal to 2% of agg then 2% of unreturned invest **Minus the management fee †Includes amounts in respect o L.P. and MidOcean Partners	regate commitments for approper ed capital afterward. described above. If the issuer's parallel entities,	oximately six years, and MidOcean Partners III,		_		
		D. FEDERA	L SIGNATURE				
folle	owing signature constitutes an under	taking by the issuer to furnis	h to the U.S. Securities and	Excl	nange Commiss	ion, up	on written
Issu	er (Print or Type)	Signature		T.	Pate		
Mid	Ocean Partners III-D, L.P.	1/4 -		F	Sebruary 2.6 , 26	009	
Nan	ne of Signer (Print or Type)	Title of Signer (Print	or Type)				
	·· ·····	Segregated Portfo	ciates, SPC, on behalf of its blio III, general partner of is	suer;	i	, MidO	cean Partners

ATTENTION

By: J. Edward Virtue, CEO

J. Edward Virtue

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE		
Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No ⊠
See Appendix, Column 5, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date				
MidOcean Partners III-D, L.P.		February 16, 2009				
Name of Signer (Print or Type)	Title of Signer (Print or Type)					
	By: MidOcean Associates, SPC, on behavioral Portfolio III, general par	By: MidOcean Associates, SPC, on behalf of its segregated portfolio, MidOcean Partners Segregated Portfolio III, general partner of issuer;				
	By: Ultramar Capital Ltd., sole director	of general partner;				
J. Edward Virtue	By: J. Edward Virtue, CEO					

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1		2	3		······································	4		:	5
	to non-a	to sell ccredited s in State -ltem 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
				Number of Accredited		Number of Non-Accredited		·	
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No
ΛL		⊠	N/A	-0-	-0-	-0-	-0-		⊠
AK		⋈	N/A	-0-	-0-	-0-	-0-		⊠
AZ		×	N/A	-0-	-0-	-0-	-0-		Ø
AR		⊠	N/A	-0-	-0-	-0-	-0-		×
CA		Ø	N/A	-0-	-0-	-0-	-0-		Ø
СО		Ø	N/A	-0-	-0-	-0-	-0-		⊠
CT		Ø	N/A	-0-	-0-	-0-	-0-		Ø
DE		×	N/A	-0-	-0-	-0-	-0-		Ø
DC		⊠	N/A	-0-	-0-	-0-	-0-		Ø
FL		Ø	N/A	-0-	-0-	-0-	-0-		⊠
GA		⊠	N/A	-0-	-0-	-0-	-0-		⊠
HI		×	N/A	-0-	-0-	-0-	-0-		Ø
ID		Ø	N/A	-0-	-0-	-0-	-0-		Ø
IL		×	N/A	-0-	-0-	-0-	-0-		⊠
IN		⊠	N/A	-0-	-0-	-0-	-0-		⊠
IA		Ø	N/A	-0-	-0-	-0-	-0-		Ø
KS		Ø	N/A	-0-	-0-	-0-	-0-		Ø
KY		×	N/A	-0-	-0-	-0-	-0-	0	Ø
LA		×	N/A	-0-	-0-	-0-	-0-		×
ME		×	N/A	-0-	-0-	-0-	-0-		Ø
MD		×	N/A	-0-	-0-	-0-	-0-		Ø
МА		Ø	N/A	-0-	-0-	-0-	-0-		Ø
МІ		Ø	N/A	-0-	-0-	-0-	-0-		Ø
MN		×	N/A	-0-	-0-	-()-	-0-		Ø
MS		Ø	N/A	-0-	-0-	-0-	-0-		Ø
МО		⊠	N/A	-0-	-0-	-0-	-0-		Ø
МТ		Ø	N/A	-0-	-0-	-()-	-()-		×
NE		Ø	N/A	-0-	-0-	-0-	-0-		Ø

APPENDIX

1	Intend to non-ac investors (Part B-	ccredited in State	3 Type of security and aggregate offering price offered in state (Part C-Item 1)		4 Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
				Number of Accredited		Number of Non-Accredited	•			
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No	
NV		⊠	N/A	-0-	-0-	-0-	-0-		Ø	
NH		Ø	N/A	-0-	-0-	-0-	-0-		⊠.	
NJ		Ø	N/A	-0-	-0-	-0-	-0-		Ø	
NM		×	N/A	-0-	-0-	-0-	-0-		⊠	
NY		×	N/A	-0-	-0-	-0-	-0-		⊠	
NC		Ø	N/A	-0-	-0-	-0-	-0-		Ø	
ND		×	N/A	-0-	-0-	-0-	-0-		⊠	
ОН		Ø	N/A	-0-	-0-	-0-	-0-			
ОК		Ø	N/A	-0-	-0-	-0-	-0-		Ø	
OR		Ø	N/A	-0-	-0-	-0-	-0-		×	
PA		×	N/A	-0-	-0-	-0-	-0-		Ø	
RI		⋈	N/A	-0-	-0-	-0-	-0-		Ø	
sc		⊠	N/A	-0-	-0-	-0-	-0-		Ø	
SD		⊠	N/A	-0-	-0-	-0-	-0-		×	
TN		×	N/A	-0-	-0-	-0-	-0-		⊠	
TX		×	N/A	-0-	-0-	-0-	-0-		⊠	
UT		⊠	N/A	-0-	-0-	-0-	-0-		Ø	
vr		×	N/A	-0-	-0-	-0-	-0-		Ø	
VA		⋈	N/A	-0-	-0-	-0-	-0-		Ø	
WA		Ø	N/A	-0-	-0-	-0-	-0-		Ø	
wv		Ø	N/A	-0-	-0-	-0-	-0-		⊠	
WI		×	N/A	-0-	-0-	-0-	-0-		Ø	
WY		×	N/A	-0-	-0-	-0-	-0-		⊠	
PR		ឪ	N/A	-0-	-0-	-0-	-0-		⊠	

